



## **Financial Planning Service**

- Unique personal plan tailored to your individual goals
- Needs analysis for <u>College Funding, Retirement,</u> <u>Disability, Family and Wealth Accumulation</u>
- Estate Strategies for an <u>efficient organized distribution</u> of assets
- <u>Risk Tolerance Review</u> including proper Asset Allocation techniques
- Assist in implementing <u>solutions</u> highlighted in your Financial Plan
- Annual review to help <u>assure goals</u> are being met

Securities and investment advisory services are offered through NEXT Financial Group, Inc., Member FINRA/SIPC Lee W. Framer is not currently a practicing attorney. 4244 Mount Pleasant Street NW, Suite 200, North Canton, Ohio 44720 | 330-266-1931 Direct Line